

GIFT AND SPONSORED RESEARCH ACCEPTANCE AND DISCLOSURE POLICY Revised 03/2015 Links Updated 03/2020

This policy serves as a guide for those who make gifts or engage in sponsored research for the benefit of the Indiana University Paul H. O'Neill School of Public and Environmental Affairs or who support the activities of the O'Neill School as outside advisors assisting in the gift planning and sponsored research process.

The O'Neill School's policies and practices regarding gift acceptance and sponsored research are in accordance with those of Indiana University and the Indiana University Foundation.

- Indiana University's guidelines on sponsored research
- IU Foundation Gift Acceptance Policy (pdf)

In addition, it is the O'Neill School's policy to disclose the sources of external funding received from corporations, foundations, agencies, government, and other organizations. The O'Neill School publishes annually a list of organizations that have provided support to O'Neill in the form of gifts or sponsored research above \$10,000, and is based on current and previous IU fiscal year (support received between July 1-June 30).

O'Neill's list of supporters

The O'Neill School will accept gifts where the purposes to be funded by the gift are consistent with the School's mission and guiding values, as defined in SPEA2020. Development staff will consult with the Faculty Advisory Committee on Development on institutional philanthropic gifts \$1M and above. To determine if funding qualifies as a gift or as a sponsored project, development staff and faculty will consult the UOffice of Research Administration and the Indiana University Foundation.

This policy has been developed by the Dean and Associate Deans in consultation with the Faculty Advisory Committee on Development and the Policy Committee of the School.